



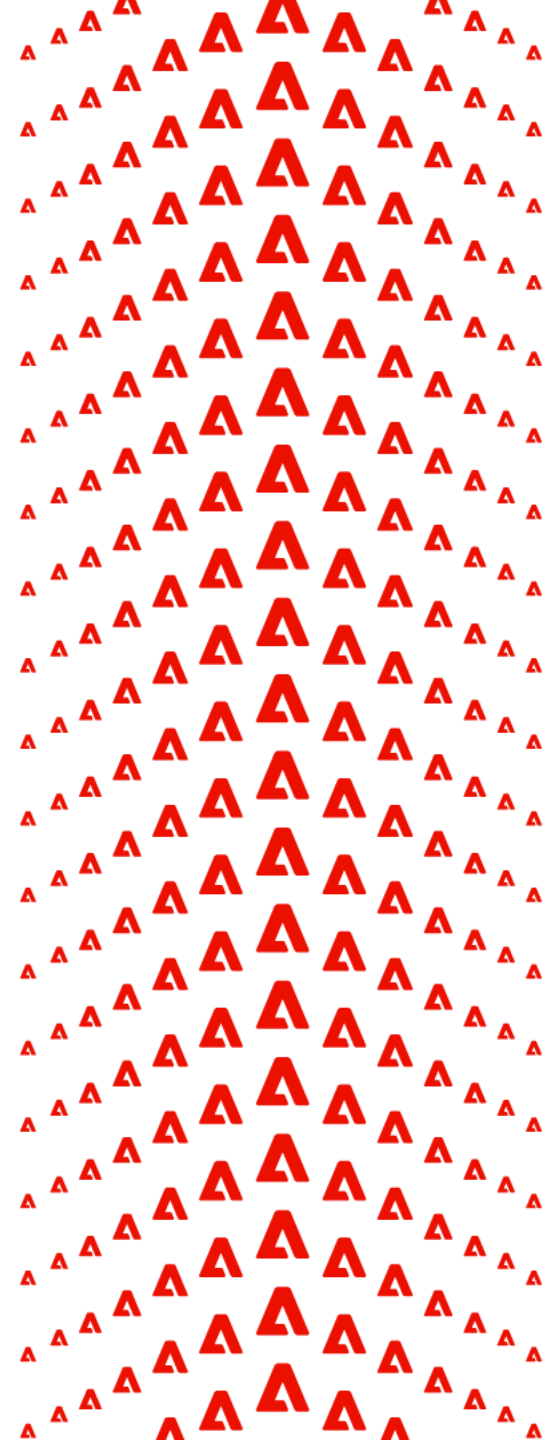
Adobe Workfront 2022.3 Release Features for Optimization

Customer Success Workshop



Agenda

| | |
|------------|--|
| 5 minutes | Welcome & Introductions |
| 10 minutes | NWE Status Release Best Practices Finding Release Info |
| 15 minutes | Our Favorite Release Features & Examples of Optimization |
| 20 minutes | Open Q&A / Discussion |
| 5 minutes | Available Resources |





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Tell us more about you!

- Name and Company
- How long you've been a Workfront Sys Admin
- **What brought you here today?**

Disclaimer

Any roadmap disclosures are for informational purposes only, are not a guarantee of any future feature or functionality and are subject to change at any time.



Before we get started...

Workfront Classic will not be available after July 14, 2022. If you need to update to the New Workfront Experience, there are excellent resources on the New Workfront Experience page on Workfront One



Don't be afraid to put in a support ticket if you encounter something acting strange after a release.

Note: requires an assigned support contact to be signed in
Known Issues are documented on Workfront One.



Demo – Release Planning Project

More > PORTFOLIO Internal Admin Wor... | PROGRAM Workfront Releases | PROJECT 22.3 Workfront Rel...

PROJECT

22.3 Workfront Release

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Percent Complete

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Project Owner

Admin User

Planned Completion

Jul 13, 2022

Condition

On Target

Status

Idea

Tasks

Tasks

Updates

Documents

Project Details

Details

hello

Issues (0)

Business Case

Risks

Approvals

Baselines

Billing Rates

Show More

Add custom section

+ New Task

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| <input type="checkbox"/> | # ↑ | Task Name | Description | Assignments | URL | Start Date | Duration | Due Date | Last Note |
|--------------------------|-----|----------------------------|---|---------------|---|------------|----------|----------|--|
| <input type="checkbox"/> | 17 | 22.3 Release Link | Date of Release: Mid-July-ish | | https://one.workfront.com/s/document-item?bundleId=the-new-workfront-experience&topicId=Content%2FProduct_Announcements%2FProduct_releases%2F22.3_release_activity%2F22-3-release-overview.htm&_LANG=en-us | 6/16/22 | 20 Days | 7/13/22 | Workfront Classic will be removed with the 22.3 release. |
| <input type="checkbox"/> | 18 | 22.3 Release Webinar | July 23rd | CS@Scale Team | https://event.on24.com/wcc/r/3800114/4BD93D84501A2ASE03B142E1D7DF59B0?partnerref=WF1 | 6/16/22 | 1 Week | 6/22/22 | Hey Team! Please register for the Webinar. Thanks! |
| <input type="checkbox"/> | 19 | Administrator Enhancements | Most of the Admin Enhancements have been added to the Preview environment | Leslie Spier | https://one.workfront.com/s/document-item?bundleId=the-new-workfront-experience&topicId=Content%2FProduct_Announcements%2FProduct_releases%2F22.3_release_activity%2F22-3-release-overview.htm&anchor=Administ&_LANG=en-us | 6/16/22 | 4 Weeks | 7/13/22 | Hey Leslie! I assigned the Administrator Enhancements to review. Let us know if you have any concerns. Thanks! |











It's a go for the 22.3 Release!


- Preview Environment
- Dates – Week of July 11th
- Optimization Ideas
- Release Webinar: Innovation Lab & Roadmap
- Trainings: Release Activity Videos
- Favorite Features



Innovation Lab Highlights (Additional Roadmap Items)

Highly desired functionality from the Workfront Innovation Lab

| | | | |
|---|---|--|---|
|  Allow system administrators to remove Commit Dates <small>System administrators can remove Commit Dates so that they can't be used in their Workfront instance.</small> 2023 |  Multiple teams on a single task <small>Allow users to assign multiple teams to a single task</small> Q4 - 2022 |  Proofing: use teams in a stage <small>Notify all users on a given team when the proof enters a stage.</small> 2023 |  Move from Sandbox to Production <small>Move changes to Production after configuring and testing in Sandbox.</small> Future |
|  Make Filter, View, and Grouping selections persistent by project <small>Filter, View, and Grouping selections are retained on a per-project basis</small> Future |  Remove previously tagged users from receiving updates <small>Allows users to remove users who were previously tagged on an object so that they no longer receive updates if they no longer need to be informed.</small> Future |  Integrated Workfront and Proof approvals <small>Make Workfront approvals and proof approvals easily discernable, or allow admins to choose which approval workflow to use.</small> Future |  Show email addresses of individuals when ...directing an Update <small>Allows users to see more details about a user presented as an option when tagging them in a comment to make sure we are selecting the correct person.</small> Q3 - 2022 |
|  Filters on the Notifications page <small>Allows users to filter the notifications they see on the Notifications page.</small> Future |  Delegate proofs <small>Allows users to also delegate proofs that are routing through the stand-alone proofing tool</small> Future | | |

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Summary of 22.3 Release Highlights

Strategy & Planning



Workfront Boards

- Connected Flow

Workfront Campaigns (Beta)

Content Development



Workfront Mobile

- Proofing Experience

Proofing Integration

- Account Settings in WF

Cross Cloud User Experience



Usability

- Streamlined Issue conversion
- Customizable headers (native fields)

Performance – Top Pages

- Reporting/Dashboards
- Documents
- Timesheets

Operations Management



Form Designer

- Embed PDF
- Embed Adobe XD Prototype
- Embed a video

Workfront Fusion Connectors

- AEM Assets
- Adobe Analytics
- Adobe Target

22.3: Administrator Enhancements



Project Header Customization

As a Workfront or group administrator, you can now customize the fields that display in the header of a project when you use a Layout Template.



Add PDF Files and Videos to Custom Forms

Make custom forms more visual and informative with new asset widgets you can add, such as images and videos. Now you can add a link to a PDF file to a custom form



Control Creating Blank Projects

As a system or a group administrator, you can now control whether users can create blank projects, without using a template.

- More details: [Administrator enhancements](#)

22.3: Project Enhancements



Out of Office Delegation

Now, you can temporarily delegate the tasks and issues assigned to you to other users when you plan to be out of the office for a brief period of time.



Converting Issues to Projects - Enhancements

To make your use of Workfront consistent with the new Workfront experience, we have redesigned the interface for converting an issue to a project when using a template when you convert it from the issue page, list, report or dashboard.



Smart Tagging in Updates

Now, when you tag a user to include them in an update, in addition to their name and avatar, we also display their Primary Role and their email.

- More details: [Project enhancements](#)

22.3: Project Enhancements, continued



Workfront Campaigns (Beta)

Workfront Campaigns enables you to organize projects from different portfolios and programs in a new work container. This new container will evolve in future releases and eventually include all work objects that you are currently managing in separate silos.



Boards Enhancements

Various enhancements have been added to Adobe Workfront boards, including the ability to connect cards to projects, archive boards, add teams to boards, and much more.

- More details: [Project enhancements](#)

22.3: Mobile Enhancements



Proofing Enhancements in the Mobile App

The Adobe Workfront mobile app now allows you to view attachments on proof comments and add new attachments. Supported file types for attachments are images, documents, and videos.

You can also tag other proof users in comments and replies. Anyone you tag receives an email notification.

- More details: [Mobile enhancements](#)

22.3: More Enhancements!



Reporting enhancements



Resource Management enhancements



Integration enhancements



Other enhancements

- More details: [22.3 Release Overview](#)

Questions / Open Discussion



Key Takeaways



Use Workfront to manage releases

Teamwork makes the dream work. Tag in your collaborative coworkers to help review and test upcoming features. Using Workfront to make your life easier, while also building a champion network? Win-win!



Don't forget to use your Preview and Sandbox environments

Curious about the new features but don't want to wait for the Production release? Go check them out in Preview when they are available. Want to test features after the Production release, but not sure how they will translate in the real environment? Play around in your Sandbox first!



Share the documentation & videos to streamline training

Communication is always the key to success! Share the documentation and videos with your users. Some of the best ideas for how to implement and expend Workfront features come from your own users.

Resources



Documentation

- Learn all the details about what's included with the 22.3 release.
- [Link to 22.3 Release Overview](#)



Support & Known Issues

- For information on issues currently identified in the Workfront Product or to open new issues, please visit the links below.
- [Link to Known Issues](#)
- [Link to Support](#)



Training

- Join the Workfront product team for the latest updates on the Adobe Workfront product release.
- [Link to 22.3 Release Webinar](#)

More Release Resources & Links

- All updates and notifications posted to status.adobe.com
- Note: Hyperlink is directly to the Adobe Workfront page
- Support & Known Issues
 - Workfront One > Resources > Product Releases > (scroll down) Known Issues
 - Workfront One > Support > Log In > View known issues

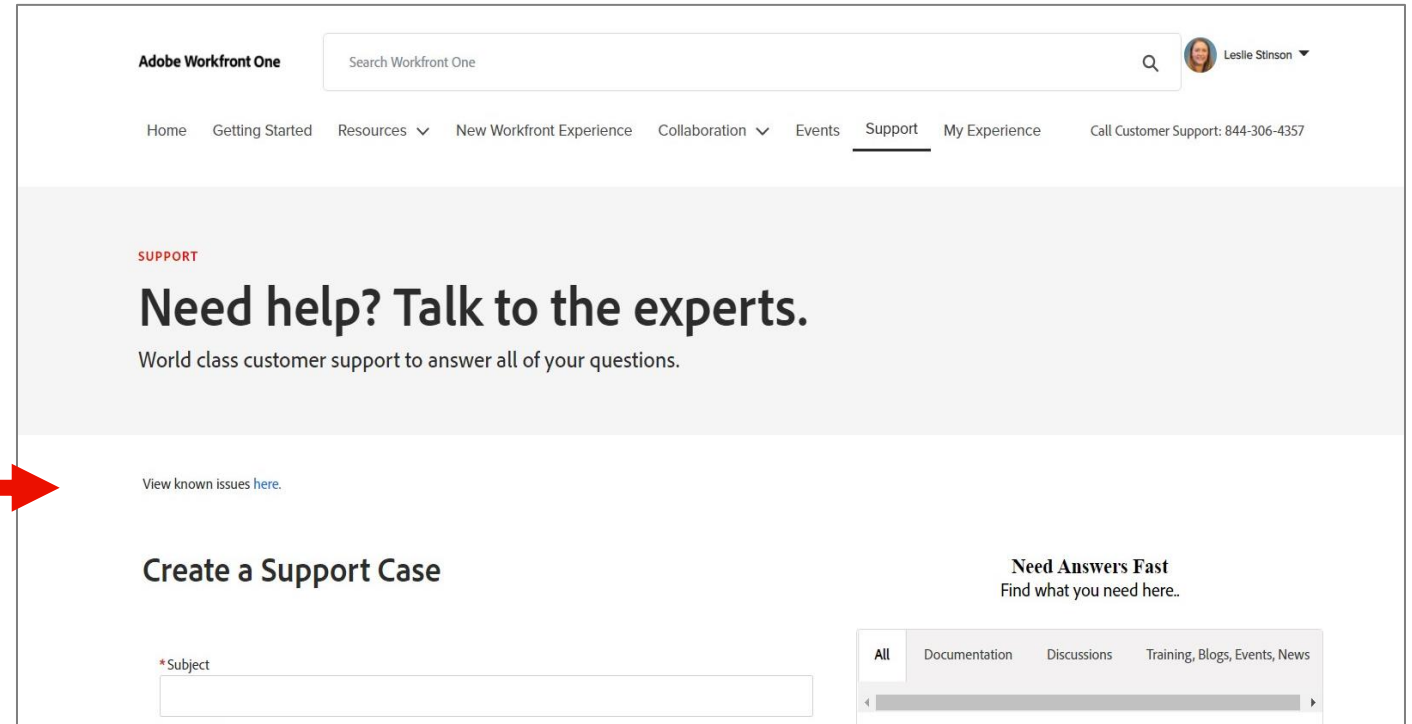


Image of Sample Release Project Custom View

More >

PORTFOLIO

Internal Admin Wor...

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Show More

Add custom section

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Workshop Notes & Additional Resources

- Notes
 - Workfront Classic will not be available after July 14, 2022. Use these best practices and suggested steps to finish your plan for a seamless transition. For additional information, visit the [FAQ page](#).
- Additional Resources
 - Link to [Training Curriculum Guides](#)
 - Link to [Training Release Updates](#)

