



CARE PLAN COST WORKSHEET

Date _____

Client Name _____

Check Appropriate
Total Care Plan Limit:

COMPLETE APPROPRIATE SECTIONS BELOW

- Category 1 (\$1,420.00)
- Category 2A (\$2,840.00)
- Category 2B (\$4,544.30)*
- Category 3 (\$5,680.00)

1. State Cost of Total Plan of Care

a. Non-Annualized:

$$\begin{array}{ccccccc}
 \$ & \underline{\hspace{2cm}} & \text{Less} & \$ & \underline{\hspace{2cm}} & = & \$ & \underline{\hspace{2cm}} \\
 & \text{Cost/Month} & & & \text{Client Fee} & & & \text{State Cost/Mo.}
 \end{array}$$

b. Annualized:
Projected Reduction/Increases:

$$\begin{array}{ccccccc}
 \$ & \underline{\hspace{2cm}} & \div & \underline{\hspace{2cm}} & = & \$ & \underline{\hspace{2cm}} & \text{Less} & \$ & \underline{\hspace{2cm}} & = & \$ & \underline{\hspace{2cm}} \\
 & \text{Total Cost} & & \text{Length of} & & & \text{Average} & & & \text{Client Fee} & & & \text{State} \\
 & & & \text{Stay (Mos.)} & & & \text{Cost/Month} & & & & & & \text{Cost/Month}
 \end{array}$$

Is the State cost of the total plan of care [Community Services plus medical (home health services)] less than or equal to the monthly limit checked above? Yes No

2. State Cost of Social Services (only for Categories 2B and 3)

a. Non-Annualized:

$$\begin{array}{ccccccc}
 \$ & \underline{\hspace{2cm}} & \text{Less} & \$ & \underline{\hspace{2cm}} & = & \$ & \underline{\hspace{2cm}} \\
 & \text{Cost/Month} & & & \text{Client Fee} & & & \text{State Cost/Mo.}
 \end{array}$$

b. Annualized:
Projected Reductions/Increases:

$$\begin{array}{ccccccc}
 \$ & \underline{\hspace{2cm}} & \div & \underline{\hspace{2cm}} & = & \$ & \underline{\hspace{2cm}} & \text{Less} & \$ & \underline{\hspace{2cm}} & = & \$ & \underline{\hspace{2cm}} \\
 & \text{Total Cost} & & \text{Length of} & & & \text{Average} & & & \text{Client Fee} & & & \text{State} \\
 & & & \text{Stay (Mos.)} & & & \text{Cost/Month} & & & & & & \text{Cost/Month}
 \end{array}$$

Is the State cost of community based (social or waiver) services less than or equal to \$3,972.48 per month? Yes No

* Category 2B only allowed for active State-Funded clients on program prior to 1992.