

APPLICATION FOR LOAN MODIFICATION

(Income and Expense worksheet attached)

BORROWER

Name

Address

City State Zip Code

Married? ☐ YES ☐ NO

Home Phone:

Cell Phone:

Email:

Work Phone:

Can you be contacted at work:

Social Sec. #

Date of Birth:

Employer:

Self Employed?

Job Title:

Type of Business:

Length on Job:

Other Income:

CO-BORROWER

Name

Address

City State Zip Code

Married? ☐ YES ☐ NO

Home Phone:

Cell Phone:

Email:

Work Phone:

Can you be contacted at work:

Social Sec. #

Date of Birth:

Employer:

Self Employed?

Job Title:

Type of Business:

Length on Job:

Other Income:

SUBJECT PROPERTY INFORMATION

Address

City State Zip Code

Owner Occupied:

Property Type:

FIRST MORTGAGE INFORMATION

Lender:

Have you contacted your lender yet?

Balance:

Rate:

Loan Type:	<input type="text"/>	Payment:	<input type="text"/>	Is the payment current?	<input type="text"/>
Are taxes and Insurance Included:	<input type="text"/>	If NO, Taxes Monthly:	<input type="text"/>	If NO, Insurance Monthly:	<input type="text"/>
Are taxes delinquent? How much?	<input type="text"/>				
Is this loan Negative Amortization:	<input type="text"/>				
Monthly HOA Dues:	<input type="text"/>	HOA Dues Current?	<input type="text"/>	If NO, how many past due payments:	<input type="text"/>

SECOND MORTGAGE INFORMATION

Lender:	<input type="text"/>	Balance:	<input type="text"/>
Have you contacted your lender yet?	<input type="text"/>	Rate:	<input type="text"/>
Loan Type:	<input type="text"/>	Payment:	<input type="text"/>
Is this loan Negative Amortization:	<input type="text"/>	Is the payment current?	<input type="text"/>

THIRD MORTGAGE INFORMATION

Lender:	<input type="text"/>	Balance:	<input type="text"/>
Have you contacted your lender yet?	<input type="text"/>	Rate:	<input type="text"/>
Loan Type:	<input type="text"/>	Payment:	<input type="text"/>
Is this loan Negative Amortization:	<input type="text"/>	Is the payment current?	<input type="text"/>

SCHEDULE OF REAL ESTATE

If you own more than one Property, fill out this form for each property. Please give accurate numbers for Debt and Income.

Property Address	% of Ownership	Property Type	# of Units	Lender Name	Mortgage Balance	Mortgage Payments	Taxes, Ins, Misc. Fees	Monthly Rent

NOTE:

PLEASE INCLUDE INFORMATION ON THIS SCHEDULE OF REAL ESTATE OWNED IF YOU THE CLIENT (OR CO-BORROWER) ARE ON TITLE OR ON THE LOAN FOR ANY MORE PROPERTIES WHETHER OCCUPIED OR INVESTMENT PROPERTIES

